

## WEB SITE

### I. NEW “IMPORTANT DISCLOSURE INFORMATION SECTION”

Please create a new **Important Disclosure Information** page. Reference the reader to this new **Important Disclosure Information** page on the home page and/or on the bottom of the last page of each section of the web site, as follows:

“Please review **Important Disclosure Information** set forth in the last section of this web site.”

#### IMPORTANT DISCLOSURE INFORMATION

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Please remember that different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment or investment strategy (including those undertaken or recommended by *Company*), will be profitable or equal any historical performance level(s).

Certain portions of *Company*’s web site (i.e. newsletters, articles, commentaries, etc.) may contain a discussion of, and/or provide access to, *Company* (and those of other investment and non-investment professionals) positions and/or recommendations as of a specific prior date. Due to various factors, including changing market conditions, such discussion may no longer be reflective of current position(s) and/or recommendation(s). Moreover, no client or prospective client should assume that any such discussion serves as the receipt of, or a substitute for, personalized advice from *Company*, or from any other investment professional. *Company* is neither an attorney nor an accountant, and no portion of the web site content should be interpreted as legal, accounting or tax advice.

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## II. WEB SITE ACKNOWLEDGEMENT

### 1 North Wealth Services, LLC WEB SITE ACCESS ACKNOWLEDGMENT

As a client of **1 North Wealth Services, LLC** ("*Company*"), by selecting the "I Agree" button, I elect to participate in the password-protected access portion of *Company* Internet web site. I understand that my participation will allow me to review certain investment-related information published by *Company* and unaffiliated third parties. This password-protected access is made available to clients of *Company* free of charge. This authorization shall continue until canceled in writing.

I understand that the password-protected section is a secure web site intended only to allow a client access to information relative to his/her/its specific account. I also understand that I will be assigned an individual password. I agree not to share my password with any other person. I hereby release and hold *Company* harmless from any adverse consequences relative to any failure by me to keep the identity of my password secure.

Date: \_\_\_\_\_, Client

Client's E-mail Address: \_\_\_\_\_